



Pine Island Camp has created the Center of Town Society to recognize and thank individuals and families who include Pine Island Camp in their estate plans. We honor each of these benefactors through appropriate and approved public recognition. We would like to publish your name with other members of the Center of Town Society, encouraging others to follow your example by including us in their future estate plans.

Regardless of whether or not you choose to be listed publicly, we would appreciate your letting us know if you decide to include Pine Island in your estate plans. In this way, we can keep you current on estate planning trends and changes at Pine Island.

The details we ask you to provide are confidential and not legally binding.

If you do not wish to have your name published, please select the anonymous box below.

Planned Gift Documentation Form

Name(s): _____
Address: _____
City: _____ State: _____ Postal Code: _____
Telephone: _____ E-mail: _____

Gift Type:

- Will or trust provision
- Beneficiary provision
- Life insurance
- Other

Pine Island will receive this gift:

- Upon my death
- Upon the death of my surviving spouse
- Other

This provision is stated as:

- A specific dollar amount: \$
- A percentage of my estate/account:

I would like my name to:

- Be included as a Center of Town Society member
- Remain anonymous

I would like my gift to support:

- Pine Island Camp (unrestricted)
- Please contact me to discuss how my gift will be used (restricted).

The person who will handle my estate affairs (executor or personal representative) is:

Name(s): _____
Address: _____
City: _____ State: _____ Postal Code: _____
Telephone: _____ E-mail: _____

Signature: _____

Printed Name: _____

Date: _____

Pine Island recognizes that this gift is subject to change depending on personal and economic circumstances. This form is not intended to be a legally binding pledge, and any information provide will remain confidential.